



GIFT OF STOCK

Live Oaks Community Church

Thank you for your interest in making a charitable gift to **Live Oaks Community Church** in the form of a Stock Transfer. **Please complete and return the second page of this form to receive your tax acknowledgement.**

For Stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to **Live Oaks Community Church**. Giving a gift of publicly traded stock that has increased in value and the you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

If you would like to make a donation of stock to **Live Oaks Community Church** (tax ID #80-0764435), please note the following:

- ❖ Brokerage House: Fidelity Investments
- ❖ Account Name: **Live Oaks Community Church**
- ❖ Account Number: **Z73-266426**
- ❖ Location: 1057 Lake Sumter Landing, The Villages, FL 32162
- ❖ Branch Phone: 352-205-8836
- ❖ DTC number 0226
- ❖ Reference: Donor Name (Including your name will ensure the gift is properly acknowledged)

